



The Legacy Society at Cameron House is composed of a group of visionary alums and friends who have chosen to include Cameron House in their estate plans. Legacy Society members support the enduring mission of Cameron House and planned gifts provide essential services to the San Francisco Chinese American community for generations to come.

Legacy Society members receive special recognition in our annual Report to the Community and a special invitation to the annual Legacy Society members-only event. Please visit www.cameronhouse.org about the planned giving and the Legacy Society.

Sample language to include in your will or trust:

I hereby give, devise and bequeath [the sum of _____] or [_____% of the rest, residue and remainder of my estate, both real and personal] to Donaldina Cameron House, a nonprofit organization located at 920 Sacramento Street, San Francisco, CA, 94108 Federal Tax ID #94-1618605, for Donaldina Cameron House's general use and purpose.

Name Cameron House as a beneficiary in 3 easy steps:

If you would rather not create a will or amend your current will or trust, assigning Cameron House as beneficiary is easy and free of charge. Simply contact the provider of your retirement accounts, pension plans, investment accounts, donor advised funds, paid life insurance policies, or commercial annuities to complete the process.

1. Contact the institution holding your assets and request a beneficiary form (also referred to as a designation form). This can typically be found on the institution's website.
2. Indicate our organization as a beneficiary with the following information: Donaldina Cameron House, 920 Sacramento Street, San Francisco, CA, 94108. Federal Tax ID: #94-1618605.
3. Return the completed form to your plan administrator, insurance company, or financial institution.

Please contact Bill Vigna, Director of Finance and Operations, at (415) 781-0401 x138 or bill@cameronhouse.org for more information.

Note: This information is not intended as legal or tax advice. For such advice, please consult an attorney or tax adviser. Cameron House cannot draft wills or trusts, nor act as executor or trustee.